

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Roberts, Gregory J. (for Public Guardian – Trustee – Petitioner)

First Amendment to First Accounting and Report of Trustee and Petition for Its Approval; and for Allowance of Fees and Costs [Prob. C. 17200(b)(5)(9)]

Ag	e:		PUBLIC GUARDIAN, Trustee, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
DO			· ·	,
			Account period: 8-2-11 through 3-25-13	
			Accounting: \$257,890.47	
Со	nt. from		Beginning POH: \$ 84,600.00	
	Aff.Sub.Wit.		Ending POH: \$ 176,608.76	
~	Verified		(\$92,008.76 cash plus real property)	
	Inventory		T ¢0.704.04	
	PTC		Trustee: \$2,704.24 (\$1,982.24 plus bond fee of \$722, per	
	Not.Cred.		declaration)	
~	Notice of		,	
	Hrg		Attorney: \$7,645.00	
>	Aff.Mail	W	(\$7,210.00 plus filing fee\$435.00, per	
	Aff.Pub.		declaration)	
	Sp.Ntc.		Petitioner prays for an Order:	
	Pers.Serv.			
	Conf.		Settling and allowing the account	
	Screen	<u> </u>	and report and approving and	
	Letters		confirming the acts of Petitioner while acting as trustee for the trust	
	Duties/Supp		for the accounting period 8-2-11	
	Objections		through 3-25-13;	
	Video			
	Receipt		2. Authoring payment of the attorney	
	CI Report 9202		fees and costs (see above);	
_	Order	<u> </u>	3. Authorizing payment of the trustee	
	Aff. Posting	<u> </u>	fees and costs (see above);	Reviewed by: skc
	Status Rpt		, ,,,	Reviewed on: 7-10-13
	UCCJEA		4. Authorizing and directing Petitioner	Updates:
	Citation		to turn over and release the	Recommendation:
	FTB Notice		balance of the assets in the trust to Monte S. Day as Trustee; and	File 1 – Day
			Monie 3. Day as mosiee, and	
			5. For such other orders as the Court	
			may deem proper.	
<u> </u>		<u> </u>	may adom propor.	

Ruth Ross Johnson (Estate)

Case No. 11CEPR00640

Atty Fanucchi, Edward L. (for Petitioner/Administrator with Will Annexed Timothy Johnson)

(1) First and Final Account and Report of Personal Representative, Petition for Settlement, (2) for Allowance of Statutory and Extraordinary Commissions, (3) Attorneys' Fees for Ordinary and Extraordinary Services, Costs, and (4) for Final Distribution [Prob. C. 1060 et seq, 10800, 10951, 11000, 11600-11603, & C.R.C. Rules 7.702-7.703]

	7.702-7.703]					
DC	D: 3/15/2011		TIMOTHY JOHNSON, Administrator with			
			Will Annexed, is petitioner.			
			Account period: 3/15/11 - 6/4/13			
Co	ont. from		Accounting - \$113,000.00			
	Aff.Sub.Wit.		Beginning POH - \$145,000.00			
√	Verified		Ending POH - \$ 95,907.69			
√	Inventory		Administrator - \$4,390.00			
√	PTC		(statutory)			
✓	Not.Cred.		Administrator X/O - \$1,000.00			
✓	Notice of		(per Local Rule for sale of real property)			
	Hrg	'.				
✓	Aff.Mail W	//0	Attorney - \$4,390.00			
	Aff.Pub.		(statutory)			
	Sp.Ntc.		Attorney X/O - \$3,450.00			
	Pers.Serv.		(13.5 hours @ \$200 per hours for			
	Conf. Screen		attorney time and 7.5 hours @ \$100 per			
✓	Letters 2/24	/12	hour for paralegal time for the search for another administrator with original			
	Duties/Supp		petitioner left the State after filing and			
	Objections		could not be bonded and for the sale			
	Video		of real property.)			
	Receipt		40.00			
	CI Report		Costs - \$3,068.25			
✓	9202		(filing fees, Recorder, Probate Referee, Publication, Bond, Title Report)			
✓	Order		Tobileanori, boria, fille Report			
	Aff. Posting		Diama and different and			
	Status Rpt		Please see additional page			
	UCCJEA					
 	Citation					
1 -	CTD NISHES		II .			

FTB Notice

NEEDS/PROBLEMS/COMMENTS:

- 1. Summary of accounts includes the reappraisal value of the property instead of the property value at the date of death (\$145,000.00 inventory and appraisal value). Probate Code §1061.
- 2. Petition states the proceeds from the sale of the real property was held in the Attorney's Trust Account. Probate Code §9652 (a) requires the personal representative to keep all cash in his or her possession invested in interest-bearing accounts or other investments authorized by law except for the amount of cash that is reasonably necessary for orderly administration of the estate.
- Two of the estate's beneficiaries are minors. Petition proposes to distribute the funds to their father Timothy Johnson for their benefit to be held in blocked accounts until they reach the age of 18.
 Need blocking orders.

Reviewed by: KT
Reviewed on: 7/11/2013
Updates:
Recommendation:
File 2 – Johnson

2

Distribution, pursuant to Decedent's Will, is to:

Chauncy Gardner	-	\$ 1,000.00
Christopher Dowdy	-	\$19,652.36
Gregory Dowdy	-	\$19,652.36
Melissa Johnson Locke	-	\$ 6,550.79
Paul Johnson	-	\$ 6,550.79
Eric Johnson	-	\$ 6,550.79

To Timothy Johnson in Trust for:

Marshall Johnson - \$ 9,826.18 Kimberly Johnson - \$ 9,826.18

Note: If the petition is granted a status hearing will be set as follows:

• Friday, August 9, 2013 at 9:00 a.m. in Department 303, for the filing of the receipts for blocked accounts.

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

Burnside, Leigh W. (for Public Administrator – Petitioner)

Petition for Approval of Settlement of Dispute [Prob. C. 7600 et seq., 9832, 9837]

	reillion for Approval of Semement of Dispute [Frob. C. 7600 et seq., 7632, 7637]			
Age:	_	NEEDS/PROBLEMS/COMMENTS:		
DOD:				
		CONTINUED TO 08/02/13		
		Per Minute Order dated 06/14/13		
Cont. from		upon the request of counsel		
Aff.Sub.Wit.				
Verified				
Inventory				
PTC				
Not.Cred.				
Notice of				
Hrg				
Aff.Mail				
Aff.Pub.				
Sp.Ntc.				
Pers.Serv.				
Conf.				
Screen				
Letters				
Duties/Supp				
Objections				
Video				
Receipt				
CI Report				
9202	_			
Order				
Aff. Posting		Reviewed by: JF		
Status Rpt		Reviewed on: 07/10/13		
UCCJEA	_	Updates:		
Citation		Recommendation:		
FTB Notice		File 3 – Scott		

Houghton, Craig A. and Poochigian, Mark (for Leanne Walker Grant – Administrator) Probate Status Hearing Re: (1) Failure to file Inventory and Appraisal; (2) Failure to file a First Account or Petition for Final Distribution (Prob. C. §12200, et seq.)

	ille a first Account of Femilott for Final Distribu	
Cont. from 061413 Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp Objections	LEANNE WALKER GRANT, niece, was appointed Administrator with Full IAEA and bond set at \$7,000,000.00 on 03/12/12. Letters of Administration were issued on 05/16/12. Notice of Status Hearing filed 05/01/13 set this matter for Status regarding filing of an Inventory & Appraisal and filing of the Accounting and/or Petition for Final Distribution. Clerk's certificate of mailing filed 05/01/13 states that a copy of the Notice of Status Hearing was mailed to attorneys Craig Houghton and Mark Poochigian on 05/01/13. Status Hearing filed 06/13/13 states: Petitioner intends to file a petition for a significant preliminary distribution shortly after receipt of the Inventory & Appraisal from the probate referee. Petitioner requests a continuance of the status hearing for 6 months.	1. Need Inventory & App and Final Account and Petition for Final Distrib current written status in pursuant to Local Rule which states: In all ma for status hearing, veri status reports must be later than 10 days bef hearing. Status Report comply with the applicate requirements. No the status hearing, tog with a copy of the Status
Sp.Ntc. Pers.Serv. Conf. Screen Letters Duties/Supp	Status Hearing filed 06/13/13 states: Petitioner intends to file a petition for a significant preliminary distribution shortly after receipt of the Inventory & Appraisal from the probate referee. Petitioner requests a continuance of the status	Report shall be served
Video Receipt CI Report 9202		
Order Aff. Posting Status Rpt UCCJEA		Reviewed by: JF Reviewed on: 07/10/13 Updates:
Citation FTB Notice		Recommendation: File 4A - Lowery

MENTS:

praisal nd/or **bution** <u>or</u> report e 7.5, atters set rified e filed no fore the rts must licable Notice of gether atus d on all

4A

Houghton, Craig A. and Poochigian, Mark (for Leanne Walker Grant – Administrator)

(1) First Report of Personal Representative and Petition for Its Settlement; (2) Petition to Determine Entitlement to Estate Distribution and to Allow Administration of Estate to Continue [Prob. C. 11700, 12200]

DOD: 10/22/10			LEANNE WALKER GRANT, niece, is Petitioner	NEEDS/PROBLEMS/COMMENTS:
			and was appointed Administrator with Full	
			IAEA and bond set at \$7,000,000.00 on	
			03/12/12.	
Со	nt. from		Letters of Administration were issued on	
	Aff.Sub.Wit.		05/16/12.	
✓	Verified			
	Inventory	Χ	Petitioner states:	
	PTC		 The Inventory & Appraisal of the estate has been mailed to the Probate Referee and 	
	Not.Cred.		will be filed as soon as it is received back	
✓	Notice of		from the referee.	
	Hrg		2. The estate owns real property that is within	
✓	Aff.Mail	w/	the territorial boundaries of the Table	
	Aff.Pub.		Mountain Rancheria. Due to the number	
	Sp.Ntc.		of intestate heirs (74), this property must be sold. All properties located on the	
	Pers.Serv.		Rancheria are not entitled to access the	
	Conf.		Tribe's infrastructural facilities as a matter of	
	Screen		right and consent to use those facilities	
	Letters		must be obtained from the Tribal Council.	
	Duties/Supp		Petitioner is working with the Tribal Council	
	Objections		regarding use of the Tribe's infrastructural facilities by prospective buyers.	
	Video		3. The estate owns real property in Oregon.	
	Receipt		Petitioner has contacted counsel in	
	CI Report		Oregon regarding commencing an	
√	9202		ancillary probate administration in Oregon.	
✓	Order		4. The Decedent died intestate and was not	
	Aff. Posting		survived by issue or a parent. According to Petitioner's calculations, there are 74	Reviewed by: JF
	Status Rpt		intestate heirs of the Decedent. Many of	Reviewed on: 07/10/13
	UCCJEA		whom are not personally known to	Updates:
√	Citation		Petitioner. Given the uncertainty resulting	Recommendation:
*	FTB Notice		from the number of known intestate heirs	File 4B – Lowery
			and their remoteness of relation from the	
			Decedent, Petitioner requests an Order determining those persons who are entitled	
			to distribution of the estate. The names,	
			addresses and relationship of the heirs of	
			the Decedent and of all persons entitled to	
			notice, as far as known to the Petitioner,	
			along with their respective estate shares	
			are listed as Exhibit A to the Petition.	
			Continued on Page 2	

4B Irene June Lowery (Estate)

Case No. 12CEPR00060

Page 2

5. Daniel Carmen, nephew of the Decedent died 04/07/05. Petitioner caused notice of the petition for probate to be served on the persons believed to be the heirs of Daniel Carmen. Pursuant to a letter dated 03/13/12 from Susan Moore, Esq., Counsel for Melanie Sandoval, Petitioner has been informed that Timothy Fife and Scotty Fife have been determined in the Estate of Daniel Carmen, Shasta County Superior Case No. 22663, to not be heirs of Daniel Carmen.

Petitioner requests this Court order that:

- 1. The administration of this estate be allowed to continue;
- 2. The first report of petitioner as personal representative be settled, allowed, and approved as filed;
- 3. All act and proceedings of the petitioner as personal representatives be confirmed and approved;
- 4. To determine those persons who are entitled to distribution of the estate of Irene June Lowery; and
- 5. To make any other proper orders.

Atty

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DOD: 4/30/2001			JERRY GHIDELLI, DEBORAH DANIEL,	NEEDS/PROBLEMS/COMMENTS:	
			LINDA RUSS, GLORIA HAMILTON	·	
			and BRENDA MACIEL, children of	OFF CALENDAR. Amended	
			the decedent, are petitioners.	Petition filed an set for hearing on	
Со	nt. from 04241	13,		8/20/2013	
	1513	-,	40 days since DOD.	1. The inventory and apprairal is	
	Aff.Sub.Wit.			The inventory and appraisal is incomplete. It does not state	
√	Verified		No other proceedings.	whether or not this is all or a	
\ \frac{1}{\sqrt{1}}	Inventory		Decedent died intestate.	portion of the estate. <u>Note:</u> Inventory must contain all of the	
	PTC	Χ	Lo A 600 0/1 00	decedent's property as of the	
	Not.Cred.		& A - \$90,261.00	date of death.	
✓	Notice of Hrg		Petitioners request Court	2. Property tax certificates filed are	
√	Aff.Mail	W/	determination that Decedent's 2/15 interest in real property pass to	incomplete. Box 2 a or 2 b was not checked stating whether or	
	Aff.Pub.		them in equal shares pursuant to	not the requirements of section	
	Sp.Ntc.		intestate succession.	480 of the Revenue and Taxation Code have been satisfied.	
	Pers.Serv.			Code have been salistied.	
	Conf.			3. Petitioners state the decedent's	
	Screen			spouse died in 2008 and that her	
	Letters			1/15 th interest in the assets was	
	Duties/Supp			disposed of by Order recorded	
	Objections			11/20/12 doc #2012-0168160. Since the decedent's spouse	
	Video			survived the decedent her estate	
	Receipt			would be entitled to an intestate	
<u> </u>	CI Report			share of decedent's estate.	
	9202			Probate Code §6401. – See	
✓	Order			additional page Declaration of Robert W. Gin filed on 4/22/2013	
	Aff. Posting			Reviewed by: KT	
	Status Rpt			Reviewed on: 7/10/2013	
	UCCJEA			Updates: 7/11/2013	
	Citation			Recommendation:	
	FTB Notice			File 5 - Ghidelli	

Rube, Melvin K. (for Scott J. Worthington – Co-Trustee – Petitioner)

Petition to Terminate an Irrevocable Trust [Prob. C. 17200(b)(13)]

	derick A. Worthington	SCOTT J. WORTHINGTON, Co-Trustee of	NEEDS/PROBLEMS/COMMENTS:
	ustor)	THE WORTHINGTON FAMILY GRANTOR	1 Nood status of the existing ages in
(De	lia M. Worthington ecedent) D: 4-9-12	TRUST dated 12-28-11, is Petitioner.	Need status of the existing case in Santa Clara County and authority for Fresno as appropriate venue
	D, 4-7-12	Petitioner states he is a resident of Fresno County. CYNTHIA A. SCHMIDT , Co-Trustee	for this petition when another petition relating to this trust is
⊨		and Respondent, is a resident of Santa Clara County. Petitioner and Respondent	currently pending in Santa Clara
	Aff.Sub.Wit.	are both lifetime beneficiaries entitled to	Superior Court. Would petition there, along with petition to
~	Verified	all of the income and principal of the	transfer the entire proceeding be
	Inventory	trust.	more appropriate?
	PTC	Petitioner states Respondent filed the	Note: Per Santa Clara Superior
	Not.Cred.	Petition for Instructions To Trustee in Santa	Court records online, there is an
_	Notice of Hrg	Clara Superior Court as Case No. 1-13- PR-172394 on 4-23-13 (Exhibit 1).	upcoming hearing date on Ms. Schmidt's petition continued to 8- 15-13.
~	Aff.Mail	However, Petitioner states the principal	15-13.
-	Aff.Pub.	place of administration of the trust is	Note: Petitioner states Decedent
-	Sp.Ntc.	Fresno County, not Santa Clara County, because Petitioner is a resident of Fresno	Celia Worthington's will is being probated in Fresno Superior Court
	Pers.Serv.	County, the trust was executed in Fresno	Case No. 13CEPR00336; however,
	Screen	County, Trustor Frederick Worthington	Examiner notes that the will has
	Letters	currently resides at Fresno Guest Home in	not been admitted to probate.
	Duties/Supp	Fresno County, and Decedent Celia	Hearing on Petitioner's Petition for Probate, with Objections filed by
	Objections	Worthington was a resident of Fresno	Ms. Schmidt, was continued to 7-
	Video	County at her death. Petitioner states Decedent Celia M. Worthington's will is	25-13. (Neither Petitioner nor Val
-	Receipt	presently being probated in Fresno	Dornay, Petitioner's attorney of record in that case, were present
	CI Report 9202	County Superior Court Case No.	at the original hearing on 5-30-13;
	Order X	= 13CEPR00336.	therefore, Judge Snauffer
	order /	Petitioner states the trust contains two	continued the matter to 7-25-13.)
		assets, both located in Fresno County: 1) real property in Auberry (the family home); and 2) a checking account held	2. Need order. See Local Rules 7.1.1.F. and 7.6.1.
	Aff. Posting	at Bank of America in Clovis, for which	Reviewed by: skc
	Status Rpt	Petitioner controls the checkbook and pays the daily expenses of the Trustor	Reviewed on: 7-10-13
	UCCJEA	and maintenance and expenses of the	Updates:
	Citation	family home.	Recommendation:
	FTB Notice	,	File 6 – Worthington
		Petitioner seeks to terminate the trust for the following reasons:	
		SEE ADDITIONAL PAGES	
	<u>, </u>	<u> </u>	6

6 Worthington Family Grantor Trust 12-28-11

Case No. 13CEPR00455

Page 2

Petitioner seeks to terminate the trust for the following reasons:

Petitioner states the primary intent for establishment of the trust was *not* the desire to divest assets to qualify for Medi-Cal, but was the intent of Respondent to legally have the assets available for immediate distribution by purporting to qualify Trustor and Decedent for Medi-Cal. By having them establish an irrevocable trust and transfer all of their assets into it, Respondent would accomplish:

- 1) The assets transferred into the trust would be immediately available to be distributed to Respondent pursuant to the terms of the trust;
- 2) Trustor and Decedent would ultimately, but not immediately, qualify for Medi-Cal to pay for their expected long term care;
- 3) Trustor and Decedent could not use their own assets to pay for in-home care in their own home if they wanted to do so:
- 4) Trustor and Decedent could not use their own assets to pay for long term care in an assisted living facility of their choice, a facility that may not have accepted Medi-Cal patients;
- 5) Trustor and Decedent's assets could not be subject to Medi-Cal's right to reimbursement on their deaths.

Petitioner bases the above allegation on the **Declaration of Trustor Frederick A. Worthington (Exhibit 4)**, the trust, the allegations for the petition filed in Santa Clara County by Respondent, and the following:

In Oct/Nov 2011, Trustor fell and sustained a broken hip, which required surgery, rehabilitation, and long term care, which was to be provided in his own home with private services or a care facility. He was initially placed in Horizon Health and Subacute Center in Fresno, and in addition to his hip injury, was also treated for skin and respiratory ailments. During this time, Decedent was also in need of assisted living due to her age and infirmity. Trustor and Decedent had assets of cash in at least two accounts which would disqualify both from qualifying for Medi-Cal benefits so that any long term care would need to be paid from their personal assets.

Petitioner is informed and believes that Respondent realized that unless Trustor and Decedent could qualify for Medi-Cal, all of their personal assets would have to be used for their care and support, and nothing would be left for her to inherit on their deaths. Petitioner is informed and believes that Respondent took it upon herself to contact *The Law Offices of Philip Flanigan* for the purpose of determining if there was a way legally to qualify Trustor and Decedent for Medi-Cal so that their assets could be passed onto Respondent while Medi-Cal would pay for their long term care needs. Mr. Flanigan advised Respondent that they could qualify if they created an irrevocable trust naming someone other than themselves as trustee and income and principal beneficiaries entitled to all of the income and principal of the trust.

Petitioner states that unbeknownst to Trustor and Decedent and without their consent, knowledge, authorization, or approval, Respondent instructed Mr. Flanigan to proceed with preparation of the trust.

Petitioner states Fresno Guest Home, where Trustor currently resides, is part of a Medi-Cal assisted living pilot project, which allows long term care patients to reside in an assisted living facility paid for by Medi-Cal, whereas Medi-Cal would not ordinarily pay for a patient such as Trustor or Decedent to reside in an assisted living facility that is not party of the project.

SEE ADDITIONAL PAGES

6 Worthington Family Grantor Trust 12-28-11

Case No. 13CEPR00455

Page 2

Petitioner is informed and believes and alleges thereon that in order to protect her expected inheritance, Respondent placed Trustor and Decedent in Fresno Guest Home without any discussion or consent.

Petitioner states that prior to executing the trust, Trustor and Decedent never met or talked to Mr. Flanigan, and never discussed with him or with Respondent or anyone else the terms of the trust or the significance of conveying their assets into the trust. On or about 12-28-11, Respondent arranged for Mr. Flanigan to meet with Trustor at his bedside to execute the trust.

Per Declaration of Trustor (Exhibit 4), this date 12-28-11 was when he was first made aware of the trust, and he was told by Respondent to sign the document to protect his assets from Medi-Cal and other creditors. He states in the declaration that he thought she contacted the attorney to make sure that his and his wife's wishes would be carried out pursuant to the terms of their **wills dated 3-3-09**. Petitioner is informed and believes and alleges thereon that prior to signing the trust, Trustor and Decedent were never told that they would lose ownership of their assets once they were transferred to the trust, and that they knew and understood that their assets would immediately become available to Respondent and Petitioner, they would not have executed the trust and allowed their bank accounts to be transferred into the trust.

Petitioner states on that date Respondent also had Trustor execute a General Durable Power of Attorney designating Petitioner and Respondent as Trustor's Attorneys-In-Fact; however, allowing either of them to act alone without the approval or consent of the other. Respondent then arranged to have their accounts transferred to the trust.

Petitioner is informed and believes that because of the value of the accounts that were transferred into the trust, Respondent knew that Trustor and Decedent would not immediately qualify for Medi-Cal, but that she would have immediate access to use the funds for her own benefit. These allegations are based on the fact that Decedent had not qualified for Medi-Cal benefits prior to her death, even though she resided in Fresno Guest Home for several months prior to her death.

During this time, Petitioner states Respondent withdrew approx. \$40,000.00 which she used for her own benefit.

Petitioner states that the family home was not transferred to the trust to qualify for Medi-Cal, but for the sole purpose of giving Respondent immediate access, including the power to sell the home and transfer the net assets to herself.

Petitioner states Trustor qualified for Medi-Cal benefits on 6-14-12 retroactive to 2-1-12 and that Respondent was notified by email from Katie Flanigan, Medi-Cal Case Manager at Quality Life Solutions in Fresno.

Petitioner states the family home is not listed in Schedule A as an asset transferred at establishment of the trust or intended to transfer into the trust.

The trust provides that Petitioner and Respondent are "lifetime beneficiaries" of the trust and the trust give Respondent, for all intent and purposes, an unlimited right to income and principal, including proceeds from the sale of the home. She knew the home was an "except asset" because Trustor intended to return there, and that there was no need to transfer the home to the trust to qualify; however, on 5-11-12, approx. one month after Decedent's death, but not recorded until 2-7-13 – 7 months after Trustor had already qualified for Medi-Cal, the family home was transferred to the trust by **Respondent executing a grant deed as Attorney In Fact for Trustor (Exhibit 3)**.

SEE ADDITIONAL PAGES

6 Worthington Family Grantor Trust 12-28-11

Case No. 13CEPR00455

Page 3

Petitioner states the grant deed was fraudulently recorded in that the deed declares no documentary transfer tax because the "Grantee is a Trust for the benefit of Grantor," which is patently and expressly false and fraudulent. The trust is not fbo Trustor, but fbo Petitioner and Respondent.

Petitioner states Respondent knows of Trustor's desire to return home, but in order to protect her inheritance, she filed the Petition for Instructions in Santa Clara County Superior Court requesting, among other things, that the Court order the sale of the home and the proceeds distributed to Petitioner and Respondent. Petitioner notes that her petition was filed prior to the date that the Trustor finally qualified for Medi-Cal benefits.

Petitioner states Respondent's acts constitute a violation of undue influence in that she took a grossly oppressive and unfair advantage of the necessities and distress of Trustor by arranging a transfer of all of his assets to the trust, by contacting Mr. Flanigan and by presenting the trust for signature while he was residing in an assisted living facility, Respondent had opportunity to exert undue influence on Trustor. The allegations in her own petition (Exhibit 1) establish the elements of "financial abuse" thereby allowing Trustor to avail himself of the remedies afforded to him under the Elder Abuse and Dependent Adult Civil Protection Act W&I §§ 15600-15675.

Petitioner prays for an order:

- 1. Terminating the WORTHINGTON FAMILY GRANTOR TRUST dated 12-28-11; and
- 2. That Petitioner and Respondent, as co-trustees, convey to Frederick A. Worthington the real property located at 22561 Auberry Road in Auberry, Fresno County, California.

Franco, Paul C. (for Susan L. Oakes and Carole D. Steinhauer – Successor Trustees - Petitioners)

Petition for Instruction to Establish Trust Ownership of Financial Accounts

Edith Lola Franchini		ni	SUSAN L. OAKES and CAROLE D. STEINHAUER,	NEEDS/PROBLEMS/COMMENTS:
DO	D: 1-2-13		Successor Trustees, are Petitioners.	Notes All of the open country
				Note: All of the accounts requested to be confirmed to
			Petitioners state the following assets were	the trust are listed in the Trust
			intended to be assets of the trust; however, Edith Lola Franchini failed to transfer title to the above-	Exhibit A as assets of the trust.
	<u> </u>	1	referenced financial accounts or failed to have	
	Aff.Sub.Wit.		the financial institution agents transfer title to the	 Need order.
~	Verified		accounts to herself as trustee, although she had	
	Inventory		expressed a clear intention that such assets were	
	PTC		to be included as assets of the trust:	
	Not.Cred.			
>	Notice of		All of Trustor's Franklin Templeton accounts,	
	Hrg		including without limitation accounts ending	
~	Aff.Mail	W	xxx087 and xxx050	
	Aff.Pub.			
	Sp.Ntc.		All of Trustor's American Funds Accounts,	
	Pers.Serv.		including without limitation account ending	
	Conf.		xxx949	
	Screen		All of Trustor's Morgan Stanley Smith Barney	
	Letters		All of Trustor's Morgan Stanley Smith Barney	
	Duties/Supp		accounts, including without limitation account ending xxx104	
	Objections		ending xxx104	
	Video		All of Trustor's savings, checking, and CD	
	Receipt		accounts at EECU, including without limitation	
	CI Report		account ending xxx700	
	9202			
	Order	Χ	All shares in L.R. Company	
-	Aff. Posting		, iii si iai ee ii 2iiki ee ii ja ai j	Reviewed by: skc
	Status Rpt		Petitioners request instructions directing that said	Reviewed on: 7-11-13
	UCCJEA		assets are assets of the trust, that the trust has title	Updates:
	Citation		to said assets, and the Successor Trustees have full	Recommendation:
	FTB Notice		power to transfer title on the accoutns of the	File 8 – Franchini
			financial institutions to Susan L. Oakes and Carole	
			D. Steinhauer, Successor Trustees of the Edith Lola	
			Franchini Family Trust.	

Fanucchi, Edward L. (for Gilda N. Walker – Petitioner – Daughter)

Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 08/21/2013			GILDA N. WALKER, daught	er is petitioner	NEED	OS/PROBLEMS/COMMENTS:
			and requests appointmen	t as Administrator		
			with bond.			leed name and date of death of
						deceased spouse per Local Rule '.1.1D.
Со	nt. from		Full IAEA – o.k.		'	.1.10.
	Aff.Sub.Wit.				2. #	#2d(2) of the petition is marked
1	Verified					egarding bond however the
	Inventory		Decedent died intestate.			amount that bond shall be set at is
	PTC				l ii	ncomplete.
	Not.Cred.		Residence: Fresno			
1	Notice of		Publication: The Business Jo	ournal		
Ľ	Hrg					
✓	Aff.Mail	w/	Estimated value of the Esta	ıte [.]		
1	Aff.Pub.		Personal property -	\$75,700.00		
Ě		<u> </u>	Real property -	\$111,415.00		
-	Sp.Ntc.		Total -	\$187,115.00	Nata	
	Pers.Serv.					: If the petition is granted status
	Conf. Screen		Probate Referee: Steven D	Diebert	near	ings will be set as follows:
1	Letters					• Friday, 12/20/2013 at 9:00a.m.
						in Dept. 303 for the filing of the
✓	Duties/Supp					inventory and appraisal and
	Objections					• Friday, 09/19/2014 at 9:00a.m.
	Video					in Dept. 303 for the filing of the first
	Receipt					account and final distribution.
	CI Report					
	9202				Pursu	uant to Local Rule 7.5 if the required
✓	Order					uments are filed 10 days prior to the
						ings on the matter the status
						ing will come off calendar and no
						earance will be required.
	Aff. Posting					ewed by: LV
<u> </u>	Status Rpt					ewed on: 07/10/2013
	UCCJEA				Updo	
-	Citation ETP Notice					ommendation:
	FTB Notice				rile '	9 – Miles

Status Hearing Re: Next Accounting

Age:		NEEDS/PROBLEMS/COMMENTS:
DOD:		
		OFF CALENDAR
Cont. from		Second account filed 7-9-13 is set for
Aff.Sub.Wit.		hearing on 8-14-13.
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.	_	
Pers.Serv.	_	
Conf.	=	
Screen		
Letters		
Duties/Supp		
Objections		
Video		
Receipt		
CI Report	=	
9202		
Order		
Aff. Posting		Reviewed by: skc
Status Rpt		Reviewed on: 7-11-13
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 10 – Hart

Walters, Jennifer L. (for Jennie Orona – Executor)
Status Hearing Re: Filing of the First Account or Petition for Final Distribution

DC	D: 1-11-10	JENNIE ORONA, Surviving Spouse, was	NEEDS/PROBLEMS/COMMENTS:
		appointed Executor with Full IAEA	
		without bond and Letters issued on 5-	Note: Decedent's will makes one
		= 10-12.	specific bequest and then devises
		=	the residue between his wife and two
	Aff.Sub.Wit.	At hearing on 5-3-12, the Court set this	daughters.
		status date for filing of the first account	1 Nood first many wall on far
	Verified	or petition for final distribution.	Need first account or petition for final distribution or written status
	Inventory	Inventory and Appraisal filed 7-31-12	report pursuant to local rule.
	PTC	indicated a total estate value of	report poisourn to local fole.
	Not.Cred.	\$201,155.61, which consisted of	
	Notice of	\$11,372.16 cash, real property, stocks,	
	Hrg	and 50% interests in vehicles/boat, and	
	Aff.Mail	misc. personal property.	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf.		
	Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video	7	
	Receipt	_	
	CI Report		
	9202		
	Order		
	Aff. Posting		Reviewed by: skc
	Status Rpt		Reviewed on: 7-11-13
	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice]	File 11 – Orona

Mora, Miguel (Pro Per – Petitioner – Maternal Grandfather)

C. 1510)

			Petition for Appointment of Guardian of	of the Person (Prob. C.
Ag	e: 1		MIGUEL MORA, maternal grandfather,	NEEDS/PROBLEMS
			is petitioner. Father: Not Listed	Minute Order of 0
				petitioner is direct
S	ont. from 05131	<u>ა</u>	Mother: JUANA ROSA MORA,	address and teleptors forthwith. The Cou
	Aff.Sub.Wit.		Declaration of Due Diligence filed	complete her inve
✓	Verified		03/13/2013	
	Inventory		Paternal Grandparents: Not Listed	The following issue
	PTC			1. Need Notice
	Not.Cred.		Maternal Grandmother: Juana	
	Notice of	Х	Gonzales	2. Need proof o
	Hrg		Petitioner states: the child was	days prior to t
	Aff.Mail	Χ	abandoned and left in petitioner's	Hearing along for Appointme
	Aff.Pub.		care since birth. Petitioner would like to	and waiver of
	Sp.Ntc.		keep him in his family and not be part	diligence for:
	Pers.Serv.	Χ	of the state.	Father
√	Conf.		C	Juana
	Screen		Court Investigator Jennifer Young's report filed 05/03/2013.	the Co
✓	Letters		1epon illed 03/03/2013.	Note: Declaration
√	Duties/Supp		Court Investigator Jennifer Young's	03/13/2013 states mother since June
_	Objections		report filed 07/08/2013.	1110111013111003011
	Video	<u> </u>		3. Need proof o
	Receipt			to the hearing
	CI Report			along with a c Appointment
✓	-			waiver of notice
	9202			diligence for:
✓	Order			Patern
				 Juana
				Grand
	Aff. Posting			Reviewed by: LV
	Status Rpt			Reviewed on: 07/
✓	UCCJEA			Updates:
	Citation			Recommendation
	FTB Notice			File 12 – Mora

S/COMMENTS:

05/13/2013: Lorena Mora is rets for the petitioner. The ted to provide his current phone number to the clerk ourt Investigator is directed to restigation of the parties.

es remain:

- of Hearing.
- of personal service fifteen (15) the hearing of the Notice of g with a copy of the Petition nent of Guardian or consent of notice or declaration of due
 - er (Not Listed)
 - a Rosa Mora (Mother)- Unless Court dispenses with notice.

n of Due Diligence filed on s petitioner has not seen the ne 2012.

- of service fifteen (15) days prior g of the Notice of Hearing copy of the Petition for t of Guardian or consent and tice or declaration of due
 - nal Grandparents (Not Listed)
 - a Gonzales (Maternal dmother)

/09/2013 n:

Musgrave, Shelly A. (pro per – paternal grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Δα	e: 2	TEMPORARY EXPIRES 07/15/13	NEEDS/PROBLEMS/COMMENTS:
^9	. Z	ILMI ORAKI EXTIRES 07/19/13	NEEDS/TROBLEMS/COMMENTS.
		SHELLY A. MUSGRAVE, paternal	CONTINUED FROM 06/17/13
		grandmother, is Petitioner.	Minute Order from 06/17/13 states: The Court notes for the minute order
		=	that mother, Whittnie Carrillo is
Co	nt. from 061713	Father: JEREMY B. MUSGRAVE – Consent &	personally present. The Petitioner is
	Aff.Sub.Wit.	Waiver of Notice filed 06/18/13	informed that the father needs to be
√	Verified	Mother: WHITTNIE F. CARRILLO	served. Mother objects to the petition and declines to provide her contact
	Inventory		information in open court. The Court
	PTC	Paternal grandfather: PAUL M. MUSGRAVE	directs mother to provide her contact
	Not.Cred.	- Consent & Waiver of Notice filed	information to the Clerk's Office. Matter continued to 07/15/13. The
√	Notice of	04/17/13	temporary is extended to 07/15/13.
	Hrg	Maternal grandfather: JOE P. CARRILLO –	
✓	Aff.Mail	Served by mail on 05/03/13	Need proof of personal service at least 15 days before the hearing
	Aff.Pub.	Maternal grandmother: TAMMY L.	of Notice of Hearing with a copy
	Sp.Ntc.	CARMICHAEL – Served by mail on	of the Petition for Appointment of
	Pers.Serv.	05/03/13	Guardian of the Person or Consent
√	Conf.	Siblings: NYLAH LANAS (4)	& Waiver of Notice <u>or</u> Declaration of Due Diligence for:
	Screen	310 III 193. 141 E7 (17 E7 (17 to (4)	- Whittnie Carrillo (mother)
✓	Letters	Petitioner alleges that both parents are	Note: Mother was present in Court
✓	Duties/Supp	homeless and abuse drugs. Neither is able	on 06/17/13.
	Objections	to care for themselves let alone care for	2. Need Supplemental CI Report – CI
	Video	Jaiden. Neither parent has shown an interest in caring for Jaiden.	to provide.
	Receipt	Interest in earling for Jaiden.	
✓	CI Report	Court Investigator Jennifer Young filed a	
	9202	report on 06/10/13.	
✓	Order		
	Aff. Posting	Jennifer Young filed a supplemental report on – NEED REPORT.	Reviewed by: JF
	Status Rpt	OII - NEED KEFOKI.	Reviewed on: 07/10/13
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 13 – Musgrave

Holland, Rita Keels (Pro Per- Petitioner-Maternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Δα	e: 6 months	TEMPORARY EXPIRES 07/15/2013	NEEDS/PROBLEMS/COMMENTS:
<u> </u>	e. o monins		
		RITA HOLLAND, maternal grandmother, is	Minute Order of 05/09/2013: The Court is
		petitioner.	informed that father is in custody. The petitioner is directed to have father
Со	nt. from	Father: ANDRE WILLIAMS	personally served. The Court waives
	Aff.Sub.Wit.		service to father for purposes of the
✓	Verified	Mother: DOMONIQUE HOLLAND – consents and waives notice.	temporary.
	Inventory	and wares nonec.	Court Investigator Samantha Henson to
	PTC	Paternal grandparents: Not listed	provide:
	Not.Cred.	Maternal grandfather: Melvin Holland	 Clearances
	Notice of X	Petitioner states mom is giving temporary	CI Report
	Hrg	custody to grandmother to finish her	1. Need Notice of Hearing.
	Aff.Mail ×	program and court requirements. After	
	Aff.Pub.	mom finishes her requirements she wants	2. Need proof of personal service fifteen
	Sp.Ntc.	custody of her son.	(15) days prior to the hearing of the
	Pers.Serv. X		Notice of Hearing along with a copy
✓	Conf.		of the Petition for Appointment of Guardian or consent and waiver of
	Screen		notice or declaration of due
✓	Letters		diligence for:
✓	Duties/Supp		Andre Williams (Father)
	Objections		3. Need proof of service fifteen (15)
	Video		days prior to the hearing of the
	Receipt		Notice of Hearing along with a copy
	CI Report X		of the Petition for Appointment of
	9202		Guardian or consent and waiver of notice or declaration of due
✓	Order		diligence for:
			Paternal Grandparents (Not)
			Listed)
			 Melvin Holland (Maternal
			Grandfather)
	Aff. Posting		Reviewed by: LV
	Status Rpt	1	Reviewed on: 07/11/2013
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 14 - Holland
-	•		

Atty Wright, Debbie (Pro Per- Petitioner – Non Relative)

Atty Izaguirre-Sanchez, Yadira Elsa (Pro Per – Paternal Aunt)

Atty Espinoza, Raquel H. (Pro Per – Paternal Aunt)

15A

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 10		TEMPORARY EXPIRES 07/15/2013	NEEDS/PROBLEMS/COMMENTS:
Age. 10		1 LIVII ORAKI EAI IRES 07/13/2013	
		DEBBIE WRIGHT , non-relative, is petitioner.	15B is the competing petition filed by paternal aunts, Yadira Izaguirre Sanchez
		Father: ANDY CONTRERAS	and Raquel H. Espinoza.
Co	nt. from		DSS Social Worker Keith Hedge to provide:
	Aff.Sub.Wit.	Mother: LALAINA DELGADO	DSS Social Worker Keith Hodge to provide: • Report
✓	Verified	Detti an av states, theat she is the a av	
	Inventory	Petitioner states: that she is the examination of the minor's father. She states	The general petition does not include the Child Information Attachment form
	PTC	that on 05/02/2013, Social Worker, Staci	GC-210(CA) therefore it is unclear who
	Not.Cred.	Moffatt, appeared at her home and	the child's relatives are and who needs
	Notice of X	informed her that she is not legally able to administer the minor's daily	notice.
	Hrg	medication for ADHD and that	2. Need Notice of Hearing.
	Aff.Mail ×	guardianship would be required.	, and the second
	Aff.Pub.	Petitioner alleges that the child's father	Need proof of personal service fifteen (15) days prior to the hearing of the
	Sp.Ntc.	was arrested at the petitioner's home on	Notice of Hearing along with a copy of
-	Pers.Serv.	03/10/2013 and currently remains incarcerated on two counts of indecent	the Petition for Appointment of
✓	Conf. Screen	exposure. The father attended a hearing	Guardian or consent and waiver of
	Letters	on 11/10/2011 in Kings County for	notice or declaration of due diligence
<u> </u>		indecent exposure. Petitioner alleges	for: • Andy Contreras (Father)
✓	Duties/Supp	that the father was exposing himself and masturbating in public where children	Lalaina Delgado (Mother)
	Objections	were present. Petitioner states that the	,
	Video	mother left the child when he was nine	4. Need proof of service fifteen (15) days prior to the hearing of the
	Receipt	months old and has only spoken with his	Notice of Hearing along with a copy
	CI Report X		of the Petition for Appointment of
	9202	that the paternal aunt, Yadira Sanchez, has had the child reside with her at times	Guardian or consent and waiver of
✓	Order	however the child informed the	notice or declaration of due
		petitioner that his fifteen year old cousin	diligence for: • Paternal Grandparents
		has been molesting him since he was	Maternal Grandparents
		four years old in his aunt's home.	Siblings over 12 years of age
	Aff. Posting		Reviewed by: LV
	Status Rpt	_	Reviewed on: 07/11/2013
✓	UCCJEA		Updates:
	Citation		Recommendation:
	FTB Notice		File 15A – Contreras
-			

15A

15B Jovannie Andy Contreras (GUARD/P) Case No. 13CEPR00381

Atty Wright, Debbie (Pro Per-Non Relative)

Atty Izaguirre-Sanchez, Yadira Elsa (Pro Per – Petitioner – Paternal Aunt)

Atty Espinoza, Raquel H. (Pro Per – Petitioner – Paternal Aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

	Petition for Appointment of Guardian of the Person (Prob. C. 1510)				
Age: 10			YADIRA ELSA IZAGUIRRE-SANCHEZ and RAQUEL	NEEDS/PROBLEMS/COMMENTS:	
			H. ESPINOZA, paternal aunts are petitioners.		
				5. Need Notice of Hearing.	
			Father: GUADALUPE ANDRES CONTRERAS		
				6. Need proof of personal service	
Co	Cont. from		Mother: LENA DELGADO	fifteen (15) days prior to the	
	Aff.Sub.Wit.			hearing of the Notice of Hearing	
1	Verified		Paternal Grandparents: Deceased	along with a copy of the Petition	
Ľ				for Appointment of Guardian or	
	Inventory		Maternal Grandparents: Unknown	consent and waiver of notice or	
	PTC		Datition and advantage ability faults are in the provision of	declaration of due diligence for:	
	Not.Cred.		Petitioner's state : child father is in custody at	 Guadalupe Andres 	
	Notice of	Х	Fresno County jail. Petitioners would like	Contreras (Father)	
	Hrg	^	guardianship of the child until the father is	 Lena Delgado (Mother) 	
			released as they are the child's family. The	_ , ,	
	Aff.Mail	Χ	mother has not been in the picture and her	7. Need proof of service fifteen	
	Aff.Pub.		whereabouts has been unknown since the	(15) days prior to the hearing of	
	Sp.Ntc.		child has been 9 months old, he is now 10 years	the Notice of Hearing along	
	Pers.Serv.	Х	•	with a copy of the Petition for	
/	Conf.		old.	Appointment of Guardian or	
*	Screen		Attached to the petition is a notarized letter	consent and waiver of notice	
	Letters		·	or declaration of due diligence	
✓	reliel3		from the child's father stating that his wishes are	for:	
1	Duties/Supp		for his sister, Yadira Elsa Izaguirre-Sanchez, to be	 Maternal Grandparents 	
Ě			the guardian. In the event that Yadira Elsa	(Unknown)	
	Objections		Izaquirre-Sanchez is unable to perform those		
	Video		duties then he would like his sister Raquel H.		
	Receipt		Espinoza to act as guardian.		
✓	CI Report				
	9202		Court Investigator Julie Negrete's report filed		
✓	Order		07/01/2013.		
	Aff. Posting			Reviewed by: LV	
	Status Rpt			Reviewed on: 07/11/2013	
1	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 15B – Contreras	
<u> </u>	<u> </u>			15B	

15B

Pearson, Wesley (Pro Per – Petitioner – Surviving Spouse)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 12/19/2012		I NIPPIN / PROBLEMAN / COMMANDAN.
	WESLEY PEARSON, surviving spouse, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
	No other proceedings	Minute Order of 06/17/2013: Examiner notes are provided to the Petitioner. The petitioner is directed to cure the defects noted in the
Cont. from 061713	Decedent died intestate	examiner notes and pay filing fee.
Aff.Sub.Wit.		
√ Verified		The following issues remain:
Inventory		1. Petition was filed using a fee waiver. A filing
PTC		fee of \$435 must be paid to the Court prior to
Not.Cred.		signing an order to pass the property.
Notice of Hrg X		0 #1 of the notition does not list the notitionaria
Aff.Mail X		2. #1 of the petition does not list the petitioner's name.
Aff.Pub.		Tiditio.
Sp.Ntc.		3. #5a(1) was not answered regarding
Pers.Serv.		whether the decedent was survived by
Conf. Screen		children. If the answer to #5a(1) is no
Letters		children then #6(a) or 6(b) must be
Duties/Supp		answered.
Objections		4. Need Attachment #7 setting forth the facts
Video		4. Need Attachment #7 setting forth the tacts upon which the petitioner bases the
Receipt		allegation that the property should be
CI Report		passed or be confirmed to the petitioner.
9202		
√ Order		 Attachment #7a of the petition was not provided regarding the description of the property.
		6. Need Notice of Hearing and proof of service on all persons entitled. Petition is incomplete therefore it is unclear as to who is entitled.
		7. Order is incomplete. Need new Order.
Aff. Posting		Reviewed by: LV
Status Rpt		Reviewed on: 07/10/2013
UCCJEA		Updates:
Citation		Recommendation:
FTB Notice		File 16 – Pearson

17 Atty

Silva, Rosa M. (Pro Per – Maternal Grandmother – Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

			Petition for Appointment of Guardian of th	e Person (Prob. C. 1510)
Eli Silva (12)			TEMP DENIED 5-23-13 (No appearance)	NEEDS/PROBLEMS/COMMENTS:
Ма	ria Silva (8)		ROSA M. SILVA, Maternal Grandmother, is Petitioner.	If this matter goes forward, the following issues exist:
>	Aff.Sub.Wit. Verified Inventory PTC Not.Cred. Notice of Hrg Aff.Mail Aff.Pub. Sp.Ntc. Pers.Serv. Conf. Screen	X	Father (Eli): Unknown Father (Maria): ANDREW MARQUEZ, JR. (per Court Investigator) Mother: ANACANI SILVA Paternal Grandfather(Eli): Unknown Father (Maria): Not provided Paternal Grandmother: Not provided Maternal Grandfather: Not provided Siblings: Anthony (age 3) Petitioner states: Unstable home, parent is unfit to care for children, there has been gang violence at this home.	 Need Duties of Guardian (Form GC-248) Need Confidential Guardian Screening Form (Form GC-212) Need UCCJEA (Form GC-120) Need Notice of Hearing. Need proof of personal service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing per Probate Code §1511 or consent and waiver of notice or declaration of due diligence on: Anacani Silva (Mother)
	Letters Duties/Supp Objections Video	X	Children do not want to live with parent. Court Investigator Jennifer Daniel filed a report on 7-8-13.	- Eli Silva (Minor, age 12) - Eli's father - Maria's father (Andrew Marquez, Jr.)
>	Receipt CI Report			Need proof of service of Notice of Hearing with a copy of the petition at least 15 days prior to the hearing
~	Clearances			per Probate Code §1511 <u>or</u> consent
	Order			and waiver of notice <u>or</u> declaration of due diligence on: - Eli's paternal grandparents - Maria's paternal grandparents - Maternal Grandfather
	Aff. Posting			Reviewed by: skc
	Status Rpt			Reviewed on: 7-11-13
	UCCJEA	Χ		Updates:
	Citation			Recommendation:
	FTB Notice			File 17 – Silva
				17

Moore, Kelli Marie (pro per Petitioner/paternal grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 3 years	THERE IS NO TEMPORARY. TEMPORARY WAS DENIED.	NEEDS/PROBLEMS/COMMENTS:
	KELLI MOORE, paternal grandmother, is petitioner.	Note: This matter was not reviewed by the examiner based on the Family
Cont. from	Father: MATHEW GARTON	Court taking jurisdiction.
Aff.Sub.Wit.	Tamor. Maniew Gamon	
Verified	Mom: MELISSA MORA	
Inventory		
PTC	Paternal grandfather: Scott Carroll Maternal grandparents: not listed.	
Not.Cred.	= Material granapateriis, not iistea.	
Notice of		
Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf.		
Screen		
Letters	_	
Duties/Supp	_	
Objections	<u> </u>	
Video		
Receipt	=	
CI Report	=	
9202 Order	4	
Aff. Posting	_	Reviewed by: KT
Status Rpt	<u>-</u>	Reviewed by: K1 Reviewed on: 7/11/2013
UCCJEA	1	Updates:
Citation		Recommendation:
FTB Notice		File 18 – Garton

Pro Per

Quinteros, Caroline (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person (Prob. C. 2250)

Age: 3 ½ years		General Hearing set for 9/4/2013	NEEDS/PROBLEMS/COMMENTS:
		CAROLINE QUINTEROS, maternal grandmother, is Petitioner.	Note: Petition and UCCJEA indicate the child currently lives in Sacramento with a non-relative.
Co	nt. from	Father: UNKNOWN	
	Aff.Sub.Wit.	Mother: YVETTE MONICA VASQUEZ; consents	If Court does not excuse notice as requested by Petitioner,
✓	Verified Inventory	and waives notice.	need Notice of Hearing and proof of five (5) court days'
	PTC	Determed are an elembrary. Unless as un	notice by personal service of
	Not.Cred.	Paternal grandfather: Unknown Paternal grandmother: Unknown	the Notice of Hearing with a
		Maternal grandfather: Deceased	copy of the Petition for
	Hrg		Appointment of Temporary Guardian, or Consent to
	Aff.Mail	Petitioner states the mother has drug problems	Appointment of Guardian and
	Aff.Pub.	and instability, and the child lived with	Waiver of Notice, or a
	Sp.Ntc.	Petitioner since birth, with Petitioner providing	Declaration of Due Diligence
	Pers.Serv.	all financial support and care for the child since his birth. Petitioner states the mother neglected	for:
✓	Conf.	the child but would suddenly just take him, and	 Unknown father.
	Screen	when Petitioner confronted the mother about	2. Item 8 of Confidential Guardian
	Aff. Posting	her drug issues and neglect of the child, the	Screening form filed on 7/1/2013
✓	Duties/Supp	mother would tell Petitioner to take the child	does not include the following
	Objections	because she did not care for or want the child.	attachments:
	Video	Petitioner states at this time, the child and his siblings were taken from the mother by	Attachment 8 explaining answer re: awareness of reports
	Receipt	Sacramento CPS, and they were placed with	alleging child abuse, neglect,
	CI Report	different family members, and although the	etc.
1	9202	child was living with Petitioner and her spouse,	Attachment 9 explaining
	Order	on 6/18/2013, Petitioner received a phone call	answer re: habitual use of illegal
		from a Sacramento County social worker	substances, or alcohol abuse.
		stating Petitioner had to bring the child back to	
✓	Letters	that county until they decided where they would place him, or the county would issue a	Reviewed by: LEG
	Status Rpt	warrant on Petitioner and her spouse.	Reviewed on: 7/11/13
<u> </u>	UCCJEA	-	Updates:
	Citation	Petitioner requests to be excused from giving	Recommendation:
	FTB Notice	notice to the father as he is unknown to	File 19 – Vasquez
		Petitioner, and the two persons the mother	
		claimed to be the father were found not to be,	
		and the one additional person the mother thinks might be the father is completely	
		unknown to Petitioner.	
<u> </u>			

Martinez, Christine (pro per Petitioner/paternal grandmother)

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Ag	Age: 1 year		GENERAL HEARING 9/3/2013	NEEDS/PROBLEMS/COMMENTS:
			CHRISTINE MARTINEZ, paternal grandmother, is petitioner.	
			granamomer, is permoner.	
			Father: JULIAN CHRISTOPHER	
Co	nt. from Aff.Sub.Wit.	<u> </u>	VALENCIA – consents and waives	
			notice.	
✓	Verified		Mother: JESSICA VALENCIA –	
	Inventory		consents and waives notice.	
	PTC		But and a section of the literature of the liter	
	Not.Cred.		Paternal grandfather: Deceased Maternal grandfather: Deceased	
	Notice of	N/A	Maternal grandmother: Catherine	
	Hrg Aff.Mail		Dolores Medina	
	Aff.Pub.		Detti an an atata a tip a mantin an all accord	
	Sp.Ntc.		Petitioner states the mother allowed her to keep the child and signed a	
	Pers.Serv.		consent allowing her to keep the	
/	Conf.		minor however on 6/25/2013 she	
	Screen		came and picked up the child stating she had every right to as her	
✓	Letters		mother. On 6/27/2013 Petitioner	
1	Duties/Supp		states she went to where the mother	
	Objections		was staying and took the minor with	
	Video		her. Petitioner alleges the mother is abusing drugs. Mom has a history	
	Receipt		with DSS in Fresno and two of her	
	CI Report		children have been adopted out due	
	9202		to her chemical dependency. Petitioner states a temporary	
✓	Order		guardianship is needed to keep the	
	Aff. Posting		minor safe.	Reviewed by: KT
	Status Rpt			Reviewed on: 7/11/2013
✓	UCCJEA			Updates:
	Citation			Recommendation:
	FTB Notice			File 20 – Valencia